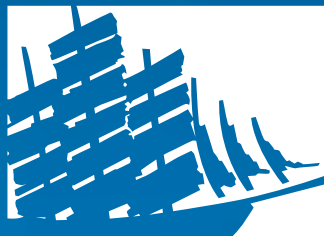


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*Sourcing a
Dynamic Vehicle to
Take Your Company Public*

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Sourcing a Dynamic Vehicle To Take Your Company Public

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Since 1988

30 Years of Creating and Funding Public Companies

Dow Group has been Responsible for Creating Over 25
Public Companies - in Mining and Energy Exploration,
Cannabis/Psilocybin, and Technology

On Four Continents in Ten Countries, Four US States,
Four Canadian Provinces, and Three Canadian Territories

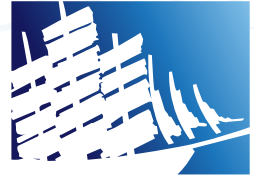
Dow Group has in that Time, Raised Over \$150 Million
for these Companies

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Our Mission Source a Dynamic Vehicle
Incubated within a well-structured Environment

**A Dow Group Dynamic Vehicle Empowered by
a Strategic Vision that Includes a Comprehensive
Plan, Timetable, Listing, Launch, and Funding**

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Robin Dow, HBA, MBA, FCSI Chairman & CEO West Vancouver, BC

Robin is responsible for sourcing the customized vehicle required by the client. His specialty is creative thinking to drive, manage and complete the deal, listing, launch and rain making.

Robin started as a retail and institutional broker, a research analyst, a branch manager, and a Vice President of brokerage houses in Calgary, AB.

In 1988, Robin began Dow Group, leading to a most successful string of public companies.

TECHNICAL CONSULTANTS

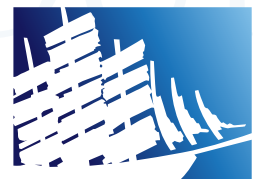
Garry Smith, P.Geo. Consultant Ottawa, ON

Garry is a geoscientist with a focus on geochemistry and physics and over 30 years of experience - he has a keen interest in all aspects of technology. Garry has undertaken extensive due diligence reviews for the Group, where he continues to provide valuable insight and rigorous analysis.

Ed Beaman, P. Eng. Director Calgary, AB

Ed has more than 40 years of experience in oil and gas operations, engineering and exploration and development projects - evaluating projects in Canada, the United States, and 11 foreign countries. He brings a wealth of foreign experience to the Group. Ed is a Professional Engineer, a member of APEGGA, and graduated with a Bachelor of Science in Engineering (Geological) from the University of Manitoba in Canada.





Michael Newman Director Toronto, ON

Michael has served as an independent director on the Board of Directors of 18 TSX.V, CSE or TSX listed companies since 1995, and on the Board of Advisors of two private equity funds. He serves on the Independent Review Committee of two TSX listed Mutual Fund Trusts and is the President of KE Real Estate Holdings Inc., a private real estate company that owns rental properties in the GTA. Michael currently serves on the Board of Directors of Leo Acquisition Corp., listed on the NEX. He is also a published author.

Patricia Purdy Corporate Secretary Kelowna, BC

God met Moses on the Mountain and gave to Moses the Ten Commandments - which Moses then proceeded to smash in anger. Fortunately, Pat had taken the minutes of that meeting, so Moses was able to resurrect the tablets. Nothing has changed - Pat is a senior paralegal with over 30 years experience in the areas of corporate and securities law with experience as an officer and director of companies listed on the TSX, TSX-V, NEX, and CSE.

Doug Wallis, CPA, CA CFO Vancouver, BC

Doug's droll humour is an effort to balance Robin's unbridled optimism. NO fairy dust, and definitely no deviation from the straight and narrow! Doug has over 40 years experience auditing and financial management of emerging growth companies.

Toni de Vries Stadelhaar Comptroller, EA Kemptville, ON

Toni is responsible for cash and payables. Her main responsibility is to ensure that Robin is in the right place/country/continent at the right time, and to ensure that he actually does come home! Toni has over 25 years experience in the administration and accounting fields in today's ever changing office environment.

ADVISORY COUNCIL

Kurt Divich Las Vegas, NV

Long term key Investor Relations consultant.

Dong Bi, B.Sc., M.Sc. Port Moody, BC

In 1997, Bi was instrumental in arranging the first Chinese institutional investment in Canada, into Dow Group's China Clipper Gold Mines Inc. (TSX-V: CXX).

Susanne Brunetzky Creative Director Speak Design, Vancouver, BC

All our amazing branding for 20 years.



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